

## Experience

- Tax Consultant with emphasis on Estate Planning and Probate Law
- More than 35 years tax consulting to wide variety of clients
- Litigated tax cases before the Tax Court, the Northern Ohio Federal District Court and the Sixth Circuit Court of Appeals

## Background

- Former instructor in the Graduate Tax Program at New York University School of Law
- Awarded Emeritus status at Cleveland-Marshall College of Law where he taught taxation courses for 30 years
- 2009, 2010 Super Lawyer

## Memberships & Associations

- Director and Board Vice-Chair, Community Fund Management Foundation
- Director and Board President, Thea Bowman Center
- Director and Treasurer, William H. Thomas Foundation
- Director and President, George Strickland Scholarship Fund
- Director and Treasurer, Beacon Street
- Fellow of the American College of Trust and Estate Counsel
- Cleveland Metropolitan Bar Association, Estate Planning, Probate and Trust Section; Estate Planning Institute Curriculum Committee
- American Bar Association, Taxation and Real Property, Trust & Estate Law and Taxation Sections

## Publications & Presentations

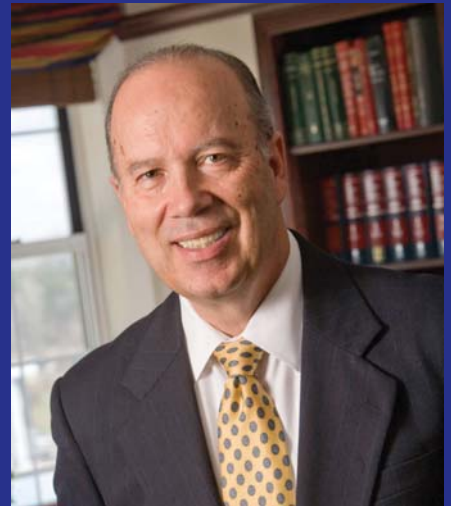
Lou writes and speaks extensively on topics of interest in the Estate Tax and Probate areas:

- Family Limited Partnerships
- Estate Planning for Closely Held Businesses
- Succession Planning
- Installment Sales, GRATs, QPRTs and Sales to Defective Grantor Trusts
- Generation Skipping Tax Planning

## Education

- Miami University, B.A., with honors, 1969
- Suffolk University College of Law, J.D., *cum laude*, 1973
- New York University, LL.M. (advanced degree in Taxation), 1973

## Louis B. Geneva Of Counsel



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**Practice Areas:**  
Business Succession  
Estate Planning & Probate  
Tax